

Fill in this information to identify your case:

United States Bankruptcy Court for the:

CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) Chapter 11

☐ Check if this an amended filing

## Official Form 201

# Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name DVD Factory, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 30-0662893

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

28623 Industry Drive  
Valencia, CA 91355

Number, Street, City, State & ZIP Code

Los Angeles  
County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
☐ Partnership (excluding LLP)  
☐ Other. Specify:

Debtor **DVD Factory, Inc.**  
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- ☐ Chapter 7  
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.  
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No  
☐ Yes.

Debtor **DVD Factory, Inc.**  
Name

Case number (if known)

List all cases. If more than 1,  
attach a separate list

Debtor

Relationship

District

When

Case number, if known

11. Why is the case filed in  
this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or  
have possession of any  
real property or personal  
property that needs  
immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of  
available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of  
creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5,001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor DVD Factory, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 2-27-23  
MM/DD/YYYY

X

 Ceo  
Signature of authorized representative of debtor

Daniel J. Quinn  
Printed name

Title President/CEO

**18. Signature of attorney**

X

  
Signature of attorney for debtor

Date

02/24/2023  
MM/DD/YYYY

Michael Jay Berger  
Printed name

Law Offices of Michael Jay Berger  
Firm name

9454 Wilshire Boulevard, 6th floor  
Beverly Hills, CA 90212  
Number, Street, City, State & ZIP Code

Contact phone (310) 271-6223

Email address michael.berger@bankruptcypower.com

100291 CA

Bar number and State

Fill in this information to identify the case:

Debtor name DVD Factory, Inc.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* \_\_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 2-27-23

x

 CEO  
Signature of individual signing on behalf of debtor

Daniel J. Quinn  
Printed name

President/CEO  
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **DVD Factory, Inc.**  
United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**  
Case number (if known): \_\_\_\_\_

☐ Check if this is an  
amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
7230 Coldwater, LLC et al c/o Gershuni Law Firm Attn: Gregory B. Gershuni, Esq. 1990 South Bundy Drive, Suite 630 Los Angeles, CA 90025		Judgment (related consolidated case # 21VEUD00563 7230 Coldwater, LLC v. Combat Zone, LLC and Daniel J. Quinn, et al.) re breach of lease agreement.	Contingent Unliquidated Disputed			\$47,170.82
Advanced Nutrients 8687 Melrose Avenue West Hollywood, CA 90069		Vendor				\$2,230.00
All-Pac Media International Inc. 14750 Nelson Ave., Ste E La Puente, CA 91744		Vendor/Box DVD				\$24,392.51
American Express c/o Becket and Lee PO Box 3001 Malvern, PA 19355		Business credit card				\$17,189.80
Better Pak 7872 Deering Avenue Canoga Park, CA 91304		Packaging Supplies				\$1,005.50
Cohen IP Law Group, PC 9025 Wilshire Blvd. Ste 301 Beverly Hills, CA 90211		Legal Services				\$54,154.50

Debtor **DVD Factory, Inc.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Combat Zone LLC 9619 Canoga Avenue Chatsworth, CA 91311		Parts				\$412,734.76
Daniel J. Quinn 9909 Topanga Canyon Blvd #207 Chatsworth, CA 91311		Two (2) singulus spaceline II DVD Replicating machines (Serial Number 38610628 and Serial Number 38610654), including any and all parts and components		\$600,000.00	\$300,000.00	\$300,000.00
Daniel J. Quinn 9909 Topanga Canyon Blvd #207 Chatsworth, CA 91311		Consulting; Insider of the Debtor				\$126,587.47
Evergreen Packaging Group Inc. 2267 Saybrook Avenue Los Angeles, CA 90040		Critical Vendor that supplies the cases for DVD products				\$44,064.00
G3 Technology LLC 21137 Commerce Pointe Drive Walnut, CA 91789		Vendor/Raw Materials				\$17,419.94
Greenberg & Bass LLP 16000 Ventura Blvd. Encino, CA 91436-2730		Legal services in connection with 7230 Coldwater, LLC, et al. litigation				\$155,089.27
HBS Refrigeration 30444 Sunrose Place Canyon Country, CA 91387		Maintenance				\$6,410.49
Infiniti Media, Inc. 11150 Santa Monica Blvd., Ste 1280 Los Angeles, CA 90025		Vendor/Raw Materials				\$138,074.90

Debtor **DVD Factory, Inc.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Isuzu Finance of America Inc. 2500 Westchester Ave, Ste 312 Purchase, NY 10577		One (1) 2022 Isuzu NRR VIN JALE5W167N7304 632 with one (1) Metro Truck Body 24' Van Body Quote # V00045740 Dated 4/15/2022 with one (1) Palfinger PLR-2		\$98,575.60	\$90,000.00	\$8,575.60
One LLP 9301 Wilshire Blvd., Penthouse Ste Beverly Hills, CA 90210		Legal Services				\$115,518.33
One-Red, LLC c/o One Blue LLC 900 E Hamilton Ave., Ste 100 Campbell, CA 95008		Royalty				\$53,641.00
Raich Ende Malter Co, LLP 175 Broadhollow Rd., Ste 250 Melville, NY 11747		Accounting				\$3,500.00
Robert Freedman 8661 W. Rowel Rd. Peoria, AZ 85383		Accounting services				\$21,115.00
Sabic Innovative Plastics PO Box 100093 CA 91889-0093		Vendor/Raw Materials				\$97,054.40

**United States Bankruptcy Court  
Central District of California**

In re DVD Factory, Inc.

Debtor(s)

Case No.  
Chapter

11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Daniel J. Quinn 11389 Modena Lane Porter Ranch, CA 91326		100%	

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, Daniel J. Quinn, the President/CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 2-27-23

Signature

  
Daniel J. Quinn

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**STATEMENT OF RELATED CASES**  
**INFORMATION REQUIRED BY LBR 1015-2**  
**UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

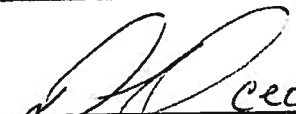
4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Valencia, California.

Date: 2-27-23

  
\_\_\_\_\_  
Daniel J. Quinn  
Signature of Debtor 1

\_\_\_\_\_  
Signature of Debtor 2

Fill in this information to identify the case:

Debtor name DVD Factory, Inc.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an  
amended filing

**Official Form 206Sum**  
**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

<b>1a. Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>0.00</u>
<b>1b. Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>1,463,452.95</u>
<b>1c. Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>1,463,452.95</u>

**Part 2: Summary of Liabilities**

<b>2. Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>714,187.54</u>
<b>3. Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
<b>3a. Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <u>0.00</u>
<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <u>1,337,352.69</u>
<b>4. Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <u>2,051,540.23</u>

Fill in this information to identify the case:

Debtor name DVD Factory, Inc.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206A/B

### Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

#### Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.

☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Mission Valley Bank

Business Checking account

6992

\$30.00

3.2. Bank of the West

General account

1096

\$30,690.54

3.3. Bank of the West

Payroll account

1046

\$6,039.87

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$36,760.41

#### Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

☐ No. Go to Part 3.

☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. Security deposit with the landlord: SGN, LLC

\$64,191.00

Debtor DVD Factory, Inc. Case number (if known) \_\_\_\_\_  
Name

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**  
Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

**\$64,191.00**

**Part 3: Accounts receivable**

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.  
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: \$489,001.54 - 0.00 = .... \$489,001.54  
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**\$489,001.54**

**Part 4: Investments**

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.  
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies Inventory: DVDs, DVD cases, raw materials, black and white cases, boxes, bonding, wrapping and other miscellaneous supplies used in the business		\$0.00		\$200,000.00

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

**\$200,000.00**

24. **Is any of the property listed in Part 5 perishable?**

- ☒ No  
☐ Yes

Debtor DVD Factory, Inc. Case number (if known) \_\_\_\_\_  
Name

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☒ No  
☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☒ No  
☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.  
☒ Yes Fill in the information below. See the list of equipment listed in item #50.

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.  
☒ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. 2020 Kia Forte, VIN ending in 8980; appx. 20,000 miles	\$0.00		\$18,000.00
47.2. 2012 Mitsubishi FE 180; VIN ending in 1043; appx. 91k miles Daniel J. Quinn is the lienholder and the vehicle is registered under the name of DVD Factory, Inc.	\$0.00		\$12,000.00
48. Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Equipment and inventory used in Debtor's business operation (see the attached EXHIBIT A for details).	\$0.00		\$253,500.00

Debtor DVD Factory, Inc. Case number (if known) \_\_\_\_\_  
Name

Two (2) singulus spaceline II DVD Replicating machines (Serial Number 38610628 and Serial Number 38610654), including any and all parts and components thereof, ancillary equipment and devices thereof, manuals and records thereof.

\$0.00

\$300,000.00

One (1) 2022 Isuzu NRR VIN JALE5W167N7304632 with one (1) Metro Truck Body 24' Van Body Quote # V00045740 Dated 4/15/2022 with one (1) Palfinger PLR-25S Liftgate Serial # 100735551

\$0.00

\$90,000.00

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$673,500.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

☒ No  
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☒ No  
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

☐ No. Go to Part 10.  
☒ Yes Fill in the information below.

Rental Lease agreement with Industry-SGN, LLC for the premises located at 28623 Industry Drive, Valencia, CA 91355. The property is a commercial building and includes a 24,000 sq. ft. space used as a manufacturing facility with five offices, one kitchen and a conference room. Monthly lease obligation is \$33,000. Payments are current. Security deposit is \$64,191. The lease commenced on September 1, 2021.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

☒ No. Go to Part 11.  
☐ Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.  
☐ Yes Fill in the information below.

Debtor DVD Factory, Inc. Case number (if known) \_\_\_\_\_  
Name

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1	<u>\$36,760.41</u>	
81. Deposits and prepayments. Copy line 9, Part 2.	<u>\$64,191.00</u>	
82. Accounts receivable. Copy line 12, Part 3.	<u>\$489,001.54</u>	
83. Investments. Copy line 17, Part 4.	<u>\$0.00</u>	
84. Inventory. Copy line 23, Part 5.	<u>\$200,000.00</u>	
85. Farming and fishing-related assets. Copy line 33, Part 6.	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	<u>\$673,500.00</u>	
88. Real property. Copy line 56, Part 9.....>		<u>\$0.00</u>
89. Intangibles and intellectual property. Copy line 66, Part 10.	<u>\$0.00</u>	
90. All other assets. Copy line 78, Part 11.	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$1,463,452.95</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$1,463,452.95</u>

**Exhibit A**

<b>MODEL</b>	<b>SERIAL NO</b>	<b>YEAR</b>	<b>VOLTAGE</b>	<b>Value</b>
Singulus Emould	38600763	2004	400V	\$30,000.00
Singulus Emould	38996711	2004	400V	\$30,000.00
Lanco	13042	2004	400V	\$5,000
Hanky Offset Printer Hs-280f	91-10252	2002	220V	\$25,000.00
Dvd Wrapper Ty-88	20214	2004	110V	\$1,500.00
Dvd Wrapper Ts-2002	AS2002	2004	110V	\$1,500.00
Packing Machine Gima Type 899	89971B0	2004	220V	\$20,000.00
Chauyi Ug-4dd		2006	220V	\$3,000.00
Kodak Polychrome	GRAPHICS MACHINE			\$3,500.00
Work Table	FILM STATION			\$250.00
Dvd 200 Mg Plus Cd Associates Inc	DVD TESTER			\$2,000.00
Dr Schenk Prometheus Mt-146	201M0473		240V	\$1,500.00
Datarius Optical Disc Station	WITH STAND			\$2,500.00
Laser Wave Model 5400	1044		240V	\$5,000.00
Optical Disc P4000	#004	2002	240V	\$5,500.00
Metalizer Denton Vacuum Model Exploerer 14	41862/1009	2002	208V	\$4,500.00
Optical Dish Wash Station				\$3,500.00
Laser Prep Machine Digital Matrix Model Sa/3	200 207-007		220V	\$3,500.00
Lancer Glass Washer Model 910up	1B124288		230V	\$2,500.00
Sibert Instruments Stamper Sander	1182	2001		\$2,500.00
Sibert Multi Diameter Punch Mdp38	005CD	2001	75V	\$2,500.00
Sibert Multi Diameter Punch Mbf150	302DVD	2002	220V	\$2,500.00
Digital Matrix Model Wt/1000	200207-009		220V	\$5,000.00
Digital Matrix Model Wt/1000	200207-008		220V	\$5,000.00

Singulus Spaceline	38600158	2000		\$10,000.00
Thermal Care Model Cra404l	10505010211	2002	480V	\$5,000.00
Thermal Care Model Cra404l	L1181010401	2004	480V	\$5,000.00
Water Chiller Schreiber Model 2000a0	23240	2004	480V	\$15,000.00
Rosedale Filter Mcic08302p#125svpb	RS-32880440	2004		\$750.00
All inventory use for production, including but not limited to polycarbonate, cases, ink, printing plates, and spare and miscellaneous parts related to any of the other Assets				\$45,000.00
Phone number of (714) 210-1780				\$5,000.00

Fill in this information to identify the case:

Debtor name DVD Factory, Inc.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A	Column B
Amount of claim	Value of collateral that supports this claim
Do not deduct the value of collateral.	
<b>\$15,611.94</b>	<b>\$18,000.00</b>

**2.1 Chase Auto Finance**

Creditor's Name

**PO Box 78232  
Phoenix, AZ 85062**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**2022 - 2023**

Last 4 digits of account number

**8082**

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**2020 Kia Forte, VIN ending in 8980; appx. 20,000 miles**

Describe the lien

**Auto Loan**

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

**2.2 Daniel J. Quinn**

Creditor's Name

**9909 Topanga Canyon Blvd  
#207  
Chatsworth, CA 91311**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**3/7/2019**

Last 4 digits of account number

Describe debtor's property that is subject to a lien

**Two (2) singulus spaceline II DVD Replicating machines (Serial Number 38610628 and Serial Number 38610654), including any and all parts and components thereof, ancillary equipment and devices thereof, manuals and records thereof.**

Describe the lien

**UCC Financing Statement**

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**\$600,000.00**

**\$300,000.00**

Debtor DVD Factory, Inc. Case number (if known) \_\_\_\_\_

0104

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.3

**Isuzu Finance of America Inc.**

Creditor's Name

2500 Westchester Ave, Ste 312

Purchase, NY 10577

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

10/20/2022

Last 4 digits of account number

6636

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

One (1) 2022 Isuzu NRR VIN JALE5W167N7304632 with one (1) Metro Truck Body 24' Van Body Quote # V00045740 Dated 4/15/2022 with one (1) Palfinger PLR-25S Liftgate Serial # 100735551

\$98,575.60

\$90,000.00

Describe the lien

**UCC Financing Statement**

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$714,187.54**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name DVD Factory, Inc.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an  
amended filing

## Official Form 206E/F

### Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

#### Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

#### Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address

7230 Coldwater, LLC et al  
c/o Gershuni Law Firm  
Attn: Gregory B. Gershuni, Esq.  
1990 South Bundy Drive, Suite 630  
Los Angeles, CA 90025

Date(s) debt was incurred 2/1/2023

Last 4 digits of account number 0748

As of the petition filing date, the claim is: Check all that apply.

☒ Contingent

☒ Unliquidated

☒ Disputed

Basis for the claim: Judgment (related consolidated case # 21VEUD00563 7230 Coldwater, LLC v. Combat Zone, LLC and Daniel J. Quinn, et al.) re breach of lease agreement.

Is the claim subject to offset? ☒ No ☐ Yes

Amount of claim

\$47,170.82

3.2 Nonpriority creditor's name and mailing address

Advanced Nutrients  
8687 Melrose Avenue  
West Hollywood, CA 90069

Date(s) debt was incurred 2022 - 2023

Last 4 digits of account number 8101

As of the petition filing date, the claim is: Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim: Vendor

Is the claim subject to offset? ☒ No ☐ Yes

\$2,230.00

3.3 Nonpriority creditor's name and mailing address

All-Pac Media International Inc.  
14750 Nelson Ave., Ste E  
La Puente, CA 91744

Date(s) debt was incurred 2022 - 2023

Last 4 digits of account number 7480

As of the petition filing date, the claim is: Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim: Vendor/Box DVD

Is the claim subject to offset? ☒ No ☐ Yes

\$24,392.51

3.4 Nonpriority creditor's name and mailing address

American Express  
c/o Becket and Lee  
PO Box 3001  
Malvern, PA 19355

Date(s) debt was incurred 2022- 2023

Last 4 digits of account number 5039

As of the petition filing date, the claim is: Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim: Business credit card

Is the claim subject to offset? ☒ No ☐ Yes

\$17,189.80

Debtor	<b>DVD Factory, Inc.</b> <small>Name</small>	Case number (if known) _____
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3.5	<b>Nonpriority creditor's name and mailing address</b> <b>Better Pak</b> <b>7872 Deering Avenue</b> <b>Canoga Park, CA 91304</b>  Date(s) debt was incurred <u>2022 - 2023</u> Last 4 digits of account number <u>7881</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$1,005.50</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: <u>Packaging Supplies</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.6	<b>Nonpriority creditor's name and mailing address</b> <b>Cohen IP Law Group, PC</b> <b>9025 Wilshire Blvd. Ste 301</b> <b>Beverly Hills, CA 90211</b>  Date(s) debt was incurred <u>2022-2023</u> Last 4 digits of account number <u>7763</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$54,154.50</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: <u>Legal Services</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.7	<b>Nonpriority creditor's name and mailing address</b> <b>Combat Zone LLC</b> <b>9619 Canoga Avenue</b> <b>Chatsworth, CA 91311</b>  Date(s) debt was incurred <u>2022 - 2026</u> Last 4 digits of account number <u>7956</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$412,734.76</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: <u>Parts</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.8	<b>Nonpriority creditor's name and mailing address</b> <b>Daniel J. Quinn</b> <b>9909 Topanga Canyon Blvd #207</b> <b>Chatsworth, CA 91311</b>  Date(s) debt was incurred <u>2022 - 2023</u> Last 4 digits of account number <u>7954</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$126,587.47</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: <u>Consulting; Insider of the Debtor</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.9	<b>Nonpriority creditor's name and mailing address</b> <b>Evergreen Packaging Group Inc.</b> <b>2267 Saybrook Avenue</b> <b>Los Angeles, CA 90040</b>  Date(s) debt was incurred <u>2022 - 2023</u> Last 4 digits of account number <u>0141</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$44,064.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: <u>Critical Vendor that supplies the cases for DVD products</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.10	<b>Nonpriority creditor's name and mailing address</b> <b>G3 Technology LLC</b> <b>21137 Commerce Pointe Drive</b> <b>Walnut, CA 91789</b>  Date(s) debt was incurred <u>2022 - 2023</u> Last 4 digits of account number <u>7992</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$17,419.94</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: <u>Vendor/Raw Materials</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.11	<b>Nonpriority creditor's name and mailing address</b> <b>Greenberg &amp; Bass LLP</b> <b>16000 Ventura Blvd.</b> <b>Encino, CA 91436-2730</b>  Date(s) debt was incurred <u>2022 - 2023</u> Last 4 digits of account number <u>7955</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$155,089.27</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: <u>Legal services in connection with 7230 Coldwater, LLC, et al. litigation</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	<b>DVD Factory, Inc.</b> <small>Name</small>		Case number (if known)
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3.12	<b>Nonpriority creditor's name and mailing address</b> <b>HBS Refrigeration</b> <b>30444 Sunrose Place</b> <b>Canyon Country, CA 91387</b> Date(s) debt was incurred <u>2022 - 2023</u> Last 4 digits of account number <u>8096</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Maintenance</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$6,410.49</b>
3.13	<b>Nonpriority creditor's name and mailing address</b> <b>Infiniti Media, Inc.</b> <b>11150 Santa Monica Blvd., Ste 1280</b> <b>Los Angeles, CA 90025</b> Date(s) debt was incurred <u>2022 - 2023</u> Last 4 digits of account number <u>0198</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Vendor/Raw Materials</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$138,074.90</b>
3.14	<b>Nonpriority creditor's name and mailing address</b> <b>Julio Cesar Martinez Rodriguez et al</b> <b>c/o Proxy Law Firm LLP</b> <b>Attn: Hengamesh S. Safaei, Esq.</b> <b>10880 Wilshire Blvd., Suite 1101</b> <b>Los Angeles, CA 90024</b> Date(s) debt was incurred <u>2022</u> Last 4 digits of account number <u>8588</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim: <u>Pending labor law class action</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.15	<b>Nonpriority creditor's name and mailing address</b> <b>One LLP</b> <b>9301 Wilshire Blvd., Penthouse Ste</b> <b>Beverly Hills, CA 90210</b> Date(s) debt was incurred <u>2022 - 2023</u> Last 4 digits of account number <u>7826</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Legal Services</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$115,518.33</b>
3.16	<b>Nonpriority creditor's name and mailing address</b> <b>One-Red, LLC</b> <b>c/o One Blue LLC</b> <b>900 E Hamilton Ave., Ste 100</b> <b>Campbell, CA 95008</b> Date(s) debt was incurred <u>2022-2023</u> Last 4 digits of account number <u>7575</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Royalty</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$53,641.00</b>
3.17	<b>Nonpriority creditor's name and mailing address</b> <b>Raich Ende Malter Co, LLP</b> <b>175 Broadhollow Rd., Ste 250</b> <b>Melville, NY 11747</b> Date(s) debt was incurred <u>2022 - 2023</u> Last 4 digits of account number <u>7717</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Accounting</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,500.00</b>
3.18	<b>Nonpriority creditor's name and mailing address</b> <b>Robert Freedman</b> <b>8661 W. Rowel Rd.</b> <b>Peoria, AZ 85383</b> Date(s) debt was incurred <u>2022 - 2023</u> Last 4 digits of account number <u>7838</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Accounting services</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$21,115.00</b>

Debtor	<b>DVD Factory, Inc.</b>	Case number (if known)	
	<small>Name</small>		

<b>3.19</b>	Nonpriority creditor's name and mailing address <b>Sabic Innovative Plastics</b> <b>PO Box 100093</b> <b>CA 91889-0093</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$97,054.40</b>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred <u>2022 - 2023</u>	Basis for the claim: <u>Vendor/Raw Materials</u>	
	Last 4 digits of account number <u>0335</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<b>7230 Coldwater, LLC</b> <b>7230 Coldwater Canyon Avenue</b> <b>North Hollywood, CA 91605</b>	Line <u>3.1</u>  <input type="checkbox"/> Not listed. Explain _____	—
4.2	<b>G&amp;B Law, LLP</b> <b>c/o Jeremy Rothstein, Esq.</b> <b>16000 Ventura Blvd., Ste 1000</b> <b>Encino, CA 91436</b>	Line <u>3.1</u>  <input type="checkbox"/> Not listed. Explain _____	—

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

	<b>Total of claim amounts</b>
5a. Total claims from Part 1	5a. \$ <u>0.00</u>
5b. Total claims from Part 2	5b. + \$ <u>1,337,352.69</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ <u>1,337,352.69</u>

Fill in this information to identify the case:

Debtor name DVD Factory, Inc.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an  
amended filing

## Official Form 206G

### Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Financed 2020 Kia.  
Debtor wishes to retain the vehicle.

State the term remaining

List the contract number of any government contract \_\_\_\_\_

Chase Auto Finance  
PO Box 78232  
Phoenix, AZ 85062

2.2. State what the contract or lease is for and the nature of the debtor's interest

Rental Lease agreement for the premises located at 28623 Industry Drive, Valencia, CA 91355. The property is a commercial building and includes a 24,000 sq. ft. space used as a manufacturing facility with five offices, one kitchen and a conference room. Monthly lease obligation is \$33,000. Payments are current. Security deposit is \$64,191. The lease commenced on September 1, 2021. August 31, 2023

State the term remaining

List the contract number of any government contract \_\_\_\_\_

Industry-SGN, LLC  
25524 Oak Meadow Drive  
Stevenson Ranch, CA 91381

Debtor 1 **DVD Factory, Inc.**

Case number (if known) \_\_\_\_\_

First Name

Middle Name

Last Name

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.3. State what the contract or lease is for and the nature of the debtor's interest

One (1) 2022 Isuzu NRR  
VIN  
JALE5W167N7304632  
with one (1) Metro  
Truck Body 24' Van  
Body Quote #  
V00045740 Dated  
4/15/2022 with one (1)  
Palfinger PLR-25S  
Liftgate Serial #  
100735551

State the term remaining

List the contract number of any government contract

Isuzu Finance of America Inc.  
2500 Westchester Ave, Ste 312  
Purchase, NY 10577

2.4. State what the contract or lease is for and the nature of the debtor's interest

Subtenant for the office  
space and pays \$5k  
rent to DVD on a month  
to month basis.  
Payments are current.  
month-to-month

State the term remaining

List the contract number of any government contract

Mile High  
c/o Victor Padilla  
28623 Industry Drive  
Valencia, CA 91355

Fill in this information to identify the case:

Debtor name DVD Factory, Inc.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an  
amended filing

## Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name DVD Factory, Inc.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an  
amended filing

## Official Form 207

### Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

#### Part 1: Income

##### 1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year,  
which may be a calendar year

Sources of revenue  
Check all that apply

Gross revenue  
(before deductions and  
exclusions)

From the beginning of the fiscal year to filing date:  
From 1/01/2023 to Filing Date

☐ Operating a business  
☒ Other Gross Income

\$465,934.61

For prior year:  
From 1/01/2022 to 12/31/2022

☐ Operating a business  
☒ Other Gross Income

\$3,558,900.00

For year before that:  
From 1/01/2021 to 12/31/2021

☐ Operating a business  
☒ Other Gross Income

\$3,473,700.00

##### 2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from  
each source  
(before deductions and  
exclusions)

#### Part 2: List Certain Transfers Made Before Filing for Bankruptcy

##### 3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer  
Check all that apply

Debtor DVD Factory, Inc.

Case number (if known) \_\_\_\_\_

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. <b>Combat Zone LLC</b> 9619 Canoga Avenue Chatsworth, CA 91311	within 90 days	\$18,621.05	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.2. <b>Greenberg &amp; Bass LLP</b> 16000 Ventura Blvd. Encino, CA 91436-2730	within 90 days	\$21,338.78	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.3. <b>Daniel J. Quinn</b> 9909 Topanga Canyon Blvd #207 Chatsworth, CA 91311	within 90 days	\$9,750.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.4. <b>Evergreen Packaging Group Inc.</b> 2267 Saybrook Avenue Los Angeles, CA 90040	within 90 days	\$44,064.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Critical vendor</u>
3.5. <b>Chase Auto Finance</b> PO Box 78232 Phoenix, AZ 85062	within 90 days	\$15,611.94	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.6. <b>Symcon Inc</b> 9724 Industrial Drive Pineville, NC 28134	within 90 days	\$8,407.84	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
------------------------------------------------------	-------	-----------------------	---------------------------------

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

Debtor DVD Factory, Inc.

Case number (if known) \_\_\_\_\_

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	-----------------------------------------	-----------------------	--------

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	7230 Coldwater, LLC v. DVD Factory, Inc., Daniel J. Quinn, James S. Kohls. 21BBCV00748 / Consolidated #21VEUD00563	Unlawful detainer proceeding	Superior Court of California County of Los Angeles 300 East Olive Avenue Burbank, CA 91502	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	Julio Cesar Martinez Rodriguez v. DVD Factory, Inc. 22STCV38588	Labor Law Class Action	Superior Court of California County of Los Angeles 111 North Hill Street Los Angeles, CA 90012	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	-------------------------------------------	-------------	-------

**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Debtor **DVD Factory, Inc.**

Case number (if known)

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Law Offices of Michael Jay Berger 9454 Wilshire Blvd, 6th Floor Beverly Hills, CA 90212		12/6/2022 2/8/2023	\$21,738.00
Email or website address Michael.Berger@bankruptcypower.com			

Who made the payment, if not debtor?

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	------------------------------------------------------------------------------------	------------------------	-----------------------

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
14.1. 7230 Coldwater Canyon Avenue North Hollywood, CA 91605	Nov. 19, 2018 - Aug. 31, 2021

Debtor DVD Factory, Inc.

Case number (if known) \_\_\_\_\_

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☐ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	----------------------------------------------------------------------------------	---------------------------------------------------------------------------

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☐ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
----------------------------------------	---------------------------------	-------------------------------	------------------------------------------------------	-----------------------------------------

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☐ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
-----------------------------------------	-------------------------------------------	-----------------------------	----------------------------

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
---------------------------	-----------------------------------	-----------------------------	----------------------------

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

Debtor DVD Factory, Inc.

Case number (if known) \_\_\_\_\_

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☐ No.  
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☐ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☐ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.  Dates business existed
-----------------------	-------------------------------------	----------------------------------------------------------------------------------------------------------------

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
------------------	----------------------------

Debtor **DVD Factory, Inc.**

Case number (if known)

**Name and address**

**Date of service  
From-To**

26a.1. **Marilou Gomez, Bookkeeper**  
**DVD Factory, Inc.**  
**28623 Industry Drive**  
**Valencia, CA 91355**

**11/19/2018 - current**

26a.2. **Inside Global**  
**c/o Irfan Nizami, CPA**  
**263 West Olive, Ste 263**  
**Burbank, CA 91502**

**1/28/21 - present**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

**Name and address**

**If any books of account and records are  
unavailable, explain why**

26c.1. **Inside Global**  
**c/of Irfan Nizami, CPA**  
**263 West Olive, Ste 263**  
**Burbank, CA 91502**

26c.2. **Marilou Gomez, Bookkeeper**  
**DVD Factory, Inc.**  
**28623 Industry Drive**  
**Valencia, CA 91355**

26c.3. **Daniel J. Quinn**  
**11389 Modena Lane**  
**Porter Ranch, CA 91326**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

**Name and address**

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

	<b>Name of the person who supervised the taking of the inventory</b>	<b>Date of inventory</b>	<b>The dollar amount and basis (cost, market, or other basis) of each inventory</b>
27.1	<b>Marilou Gomez</b>	<b>12/30/2022</b>	<b>\$200,000</b>
	<b>Name and address of the person who has possession of inventory records</b> <b>DVD Factory, Inc.</b> <b>28623 Industry Drive</b> <b>Valencia, CA 91355</b>		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people

Debtor DVD Factory, Inc.

Case number (if known) \_\_\_\_\_

in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Daniel J. Quinn	11389 Modena Lane Porter Ranch, CA 91326	CEO/President	100% of stocks
Name	Address	Position and nature of any interest	% of interest, if any
James S. Kohls	PO Box 3489 Chatsworth, CA 91313	Former VP	50%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No  
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No  
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	------------------------------------------------------	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Debtor DVD Factory, Inc.

Case number (if known) \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 2-27-23

 CEO  
Signature of individual signing on behalf of the debtor

Daniel J. Quinn  
Printed name

Position or relationship to debtor President/CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court  
Central District of California**

In re DVD Factory, Inc.

Debtor(s)

Case No.

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept A RETAINER OF .....	\$	<u>20,000.00</u>
Prior to the filing of this statement I have received A RETAINER OF .....	\$	<u>20,000.00</u>
Balance Due .....	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

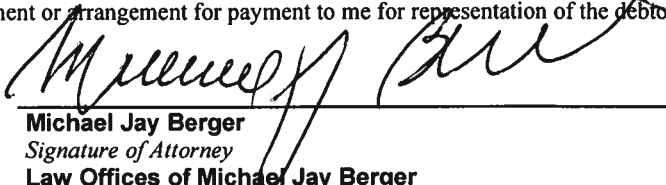
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

\_\_\_\_\_  
Date

  
\_\_\_\_\_  
Michael Jay Berger

Signature of Attorney

Law Offices of Michael Jay Berger

9454 Wilshire Boulevard, 6th floor

Beverly Hills, CA 90212

(310) 271-6223 Fax: (310) 271-9805

michael.berger@bankruptcypower.com

\_\_\_\_\_  
Name of law firm

<b>Attorney or Party Name, Address, Telephone &amp; FAX Nos., State Bar No. &amp; Email Address</b> Michael Jay Berger Law Offices of Michael Jay Berger 9454 Wilshire Boulevard, 6th floor Beverly Hills, CA 90212 (310) 271-6223 Fax: (310) 271-9805 California State Bar Number: 100291 CA michael.berger@bankruptcypower.com		<b>FOR COURT USE ONLY</b>	
<input type="checkbox"/> Debtor(s) appearing without an attorney <input checked="" type="checkbox"/> Attorney for Debtor DVD Factory, Inc.			
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>			
<b>In re:</b>  DVD Factory, Inc.		<b>CASE NO.:</b> <b>CHAPTER: 11</b>	
		<b>VERIFICATION OF MASTER MAILING LIST OF CREDITORS</b>  <b>[LBR 1007-1(a)]</b>	
<b>Debtor.</b>			

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 4 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: 2-27-23

**Signature of Debtor 1**

Date: \_\_\_\_\_

~~Signature of Debtor 2 (joint debtor) (if applicable)~~

Date: 7/27/2011

Signature of Attorney for Debtor (if applicable)

DVD Factory, Inc.  
28623 Industry Drive  
Valencia, CA 91355

Michael Jay Berger  
Law Offices of Michael Jay Berger  
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